

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re: VERIDIANHEALTH, LLC

§ Case No. 05-31483

§

§

§

Debtor(s)

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under Chapter 7 of the United States Bankruptcy Code was filed on August 21, 2007. The undersigned trustee was appointed on August 21, 2007.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized the gross receipts of \$ 1,177,774.68

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>933,369.57</u>
Administrative expenses	<u>205,019.04</u>
Bank service fees	<u>269.96</u>
Other payments to creditors	<u>0.00</u>
Non-estate funds paid to 3rd Parties	<u>0.00</u>
Exemptions paid to the debtor	<u>0.00</u>
Other payments to the debtor	<u>0.00</u>
Leaving a balance on hand of ¹	\$ <u>39,116.11</u>

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 03/12/2008 and the deadline for filing governmental claims was 03/12/2008. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$16,057.75. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$13,082.83, for a total compensation of \$13,082.83.²In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00 and now requests reimbursement for expenses of \$0.00, for total expenses of \$0.00.²

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 04/12/2012 By: /s/NORMAN NEWMAN
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

²If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D)

Exhibit A

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Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Trustee: (330560) NORMAN NEWMAN

Filed (f) or Converted (c): 08/21/07 (c)

§341(a) Meeting Date: 10/23/07

Period Ending: 04/12/12

Claims Bar Date: 03/12/08

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) DA=§554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	BANK ACCOUNTS	446,063.00	446,063.00	715,211.79	FA
2	STOCK AND BUSINESS INTERESTS	Unknown	Unknown	0.00	FA
3	ACCOUNTS RECEIVABLE Order entered on 6/23/11	Unknown	Unknown	294,897.88	FA
4	OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES	Unknown	Unknown	3,600.00	FA
5	MACHINERY, FIXTURES, AND BUSINESS EQUIPMENT	Unknown	Unknown	0.00	FA
6	PREFERENCE RECOVERY (u)	Unknown	0.00	133,673.12	FA
7	INSURANCE CLAIM RECOVERY (u)	29,000.00	29,000.00	29,000.00	FA
8	AT&T REFUND (u)	3.68	3.68	3.68	FA
Int	INTEREST (u)	Unknown	N/A	1,388.21	Unknown
9	Assets Totals (Excluding unknown values)	\$475,066.68	\$475,066.68	\$1,177,774.68	\$0.00

Major Activities Affecting Case Closing:

Final Report has been submitted for review to the U.S. Trustee's office on 12/14/11. Awaiting notification from U.S. Trustee's Office to proceed with filing. This case had been jointly administered with Factor, LLC - 05-31522, Universal Midwest, LLC - 05-31511; and MISU Midwest, LLC - 05-31500. Per discussions with the U.S. Trustee's Office, the Trustee filed No Asset Reports in those three cases on January 17, 2011.

Initial Projected Date Of Final Report (TFR): August 31, 2008

Current Projected Date Of Final Report (TFR): March 31, 2012

Exhibit B

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Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Taxpayer ID #: **-***5479

Period Ending: 04/12/12

Trustee: NORMAN NEWMAN (330560)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-****48-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
09/13/05	{1}	Assignee for the Benefit of Creditors	Wire Transfer/Funds from Assignee for the Benefit of Creditors	1129-000	400,000.00		400,000.00
09/16/05	1001	International Sureties, Ltd.	Bond Payment Bond #016034020	2300-000		5,000.00	395,000.00
09/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	102.48		395,102.48
10/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	171.61		395,274.09
11/10/05	1002	Diane Nauer	Collections made for September, 2005	6700-320		3,080.73	392,193.36
11/14/05	{1}	Transfer from Assignee for the Benefit of Creditors	Wire Transfer from Assignee for the Benefit of Creditors	1129-000	100,000.00		492,193.36
11/16/05	{3}	Affiliated Diagnostic Associates, LLC	Accounts Receivable	1121-000	1,000.00		493,193.36
11/16/05	{3}	American Neurologists & Radiologists	Accounts Receivable	1121-000	3,009.09		496,202.45
11/16/05	{3}	Associates in Neurology	Account Receivable	1121-000	2,000.00		498,202.45
11/16/05	{3}	Associated Neurological & Radiological	Account Receivable	1121-000	1,250.00		499,452.45
11/16/05	{3}	Affiliated Diagnostic Associates	Account Receivable	1121-000	1,125.00		500,577.45
11/16/05	{3}	Total Neurological Diagnostic Care	Account Receivable	1121-000	1,500.00		502,077.45
11/16/05	{3}	Cape Cod Therapy, P.C.	Account Receivable	1121-000	4,000.00		506,077.45
11/16/05	1003	Miller Cooper & Co., Ltd.	Retainer for Accountants	6410-000		10,000.00	496,077.45
11/18/05		JPMorgan Chase Bank, NA	Pay down on JPMorgan secured debt	4110-000		250,000.00	246,077.45
11/30/05	{3}	American Neurologists & Radiologists, LLC	ACCOUNTS RECEIVABLE	1121-000	5,625.00		251,702.45
11/30/05	{3}	Affiliated Diagnostic Associates, LLC	Account Receivable	1121-000	3,445.00		255,147.45
11/30/05	{3}	American Neurologists & Radiologists	Account Receivable	1121-000	1,000.00		256,147.45
11/30/05	{3}	American Neurologists & Radiologists	Account Receivable	1121-000	4,500.00		260,647.45
11/30/05	{3}	Affiliated Diagnostic	Accounts Receivable	1121-000	180.00		260,807.45
11/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	157.04		260,964.49
12/07/05	1004	Diane T. Nauer, LLC	Collections made for October	6700-320		4,611.93	256,352.56
12/12/05	{3}	Neurological Testing Services	ACCOUNTS RECEIVABLE	1121-000	2,210.00		258,562.56
12/12/05	{3}	American Neurologists & Radiologist	ACCOUNTS RECEIVABLE	1121-000	6,000.00		264,562.56
12/12/05	1005	Diane T. Nauer, LLC	Collections made in November, 2005	6700-320		5,831.86	258,730.70
12/28/05		To Account #*****4866	TRANSFER OF FUNDS TO OPEN NEW BANK ACCOUNT WITH CHASE BRANCH 312.	9999-000		846.50	257,884.20
12/28/05	1006	Much Shelist, et.al.	Interim fees (8/29/05 through 11/30/05)	6110-000		59,470.20	198,414.00
12/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	128.43		198,542.43
01/03/06	{1}	Michael J. Eber, Assignee	Transfer from the Assignee for the Benefit of	1129-000	81,563.96		280,106.39

Subtotals : \$618,947.61 \$338,841.22

{ Asset reference(s)

Printed: 04/12/2012 10:05 AM V.12.57

Exhibit B

Page: 2

Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Taxpayer ID #: **-***5479

Period Ending: 04/12/12

Trustee: NORMAN NEWMAN (330560)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-****48-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
			Creditors				
01/03/06		JPMorgan Chase Bank, NA	Pay down on JPMorgan Secured Debt	4110-000		100,000.00	180,106.39
01/04/06	{3}	American Neurologist & Radiologists	Account Receivable Collection	1121-000	4,175.00		184,281.39
01/04/06	{3}	Millennium Neuroscience, P.A.	Account Receivable	1121-000	4,000.00		188,281.39
01/04/06	{3}	Associated Neurologists & Radiologists	Account Receivable Collection	1121-000	3,500.00		191,781.39
01/04/06	{3}	Millennium Neuroscience	Account Receivable Collection	1121-000	3,304.00		195,085.39
01/04/06	{3}	Millenium Neuroscience	Account Receivable Collection	1121-000	2,700.00		197,785.39
01/18/06	1007	U.S. Trustee	Quarterly Fee Payments	6950-000		5,500.00	192,285.39
01/25/06	1008	Much Shelist, et.al.	Second Interim Legal Fees (12/1/05 - 12/31/05)	6110-000		27,394.52	164,890.87
01/25/06	1009	Much Shelist, et.al.	Second Interim Expenses (12/1/05 - 12/31/05)	6120-000		436.55	164,454.32
01/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	103.41		164,557.73
02/08/06	{3}	American Medical Consulting Group, Inc.	Accounts Receivable	1121-000	41.00		164,598.73
02/08/06	{3}	American Medical Consulting Group	Accounts Receivable	1121-000	20.50		164,619.23
02/08/06	{3}	American Medial Consulting Group	Accounts Receivable	1121-000	20.50		164,639.73
02/08/06	{3}	American Medical Consulting Group	Account Receivable	1121-000	20.50		164,660.23
02/08/06	{3}	Associated Neurologists & Radiologist	Accounts Receivable	1121-000	2,250.00		166,910.23
02/08/06	{3}	Total Neurological Diagnostic Care, P.A.	Account Receivable	1121-000	500.00		167,410.23
02/08/06	{3}	Affiliated Diagnostic Associates, LLC	Account Receivable	1121-000	500.00		167,910.23
02/08/06	{3}	Millennium Neuroscience, PA	Account Receivable	1121-000	500.00		168,410.23
02/08/06	{3}	Edward Herba	Account Receivable	1121-000	1,600.00		170,010.23
02/08/06	{3}	American Neurologists & Radiologists, S.C.	Account Receivable	1121-000	4,550.00		174,560.23
02/08/06	1010	Diane T. Nauer, LLC	Collections made in December	6700-320		3,681.41	170,878.82
02/08/06	1011	Diane T. Nauer, LLC	Collection made in January, 2006	6700-320		1,485.00	169,393.82
02/22/06		To Account #*****4866	Account Transfer	9999-000		27,517.55	141,876.27
02/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	88.34		141,964.61
03/06/06	1012	High Ridge Partners	Interim Compensation (820/05 - 1/31/06)	6700-420		38,428.97	103,535.64
03/09/06	{3}	Associates Neurologists & Radiologists	Account Receivable	1121-000	1,037.92		104,573.56
03/09/06	{3}	American Neurologist & Radiologist	Account Receivable	1121-000	488.96		105,062.52
03/09/06	{3}	Cape Code Therapy	Account Receivable	1121-000	1,024.00		106,086.52
03/09/06	{3}	Associated Neurologists & Radiologists	Account Receivable	1121-000	1,272.78		107,359.30
03/09/06	{3}	Affiliated Diagnostic Associates	Account Receivable	1121-000	1,017.50		108,376.80

Subtotals : \$32,714.41 \$204,444.00

{ Asset reference(s)

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Exhibit B

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Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Taxpayer ID #: **-***5479

Period Ending: 04/12/12

Trustee: NORMAN NEWMAN (330560)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-****48-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
03/09/06	{3}	Associates Neurologists & Radiologists	Account Receivable	1121-000	1,705.00		110,081.80
03/09/06	{3}	American Neurologists	Account Receivable	1121-000	1,500.00		111,581.80
03/09/06		To Account #*****4866	Account Transfer	9999-000		1,671.92	109,909.88
03/14/06	{1}	Assignee for the Benefit of Creditors	Wire Transfer/Funds from Assignee for the Benefit of Creditors	1129-000	48,647.83		158,557.71
03/16/06		JPMorgan Chase Bank, NA	Paydown on JPMorgan secured debt	4110-000		50,000.00	108,557.71
03/29/06		To Account #*****4866	TRANSFER	9999-000		24,842.31	83,715.40
03/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	73.69		83,789.09
04/26/06	{3}	American Radiology	Account Receivable	1121-000	1,602.50		85,391.59
04/26/06	{3}	American Neurologist & Radiologists	Account Receivable	1121-000	5,000.00		90,391.59
04/26/06	{3}	Tuyet Bach - Millennium Neuroscience, P.C.	Account Receivable	1121-000	5,000.00		95,391.59
04/26/06	{3}	Millenium Neuroscience, PA	Account Receivable	1121-000	581.40		95,972.99
04/26/06	{3}	Affiliated Diagnostic Associates	Account Receivable	1121-000	418.20		96,391.19
04/26/06	{3}	Total Neurological Diagnostic Care	Account Receivable	1121-000	95.20		96,486.39
04/26/06	1013	Diane T. Nauer, LLC	Collections made in March, 2006	6700-320		990.37	95,496.02
04/28/06	{1}	Assignee for the Benefit of Creditors	Wire Transfer/Funds from Assignee for the Benefit of Creditors	1129-000	20,000.00		115,496.02
04/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	52.28		115,548.30
05/01/06	1014	U.S. Trustee Payment Center	Acct. Nos.: 5210531483; 5210531511; 5210531522 and 5210531500	6950-000		2,250.00	113,298.30
05/01/06		JPMorgan Chase Bank, NA	Paydown on JPMorgan secured debt	4110-000		50,000.00	63,298.30
05/09/06		To Account #*****4866	Account Transfer	9999-000		24,378.56	38,919.74
05/17/06	{3}	American Medical Consulting Group, Inc.	Account Receivable	1121-000	20.50		38,940.24
05/17/06	{3}	American Medical Consulting Group, Inc.	Account Receivable	1121-000	20.50		38,960.74
05/17/06	{3}	American Medical Consulting Group, Inc.	Account Receivable	1121-000	20.50		38,981.24
05/17/06	{3}	American Medical Consulting Group, Inc.	Account Receivable	1121-000	20.50		39,001.74
05/17/06	{3}	Diagnostic Medical Neurological Practice	Account Receivable	1121-000	3,000.00		42,001.74
05/17/06	{3}	Dr. Edward J. Herba & Associates	Account Receivable	1121-000	2,040.00		44,041.74
05/17/06	{3}	Millenium Neuroscience, PA	ACCOUNT RECEIVABLE	1121-000	667.00		44,708.74
05/17/06	{3}	Total Neurological Diagnostic Care, P.A.	ACCOUNT RECEIVABLE	1121-000	667.00		45,375.74

Subtotals:

\$91,132.10

\$154,133.16

{ Asset reference(s)

Printed: 04/12/2012 10:05 AM V.12.57

Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Taxpayer ID #: **-***5479

Period Ending: 04/12/12

Trustee: NORMAN NEWMAN (330560)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-****48-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
05/17/06	{3}	Laek Cook Neurology	ACCOUNT RECEIVABLE	1121-000	666.00		46,041.74
05/17/06	{3}	American Neurologist	ACCOUNT RECEIVABLE	1121-000	1,846.80		47,888.54
05/17/06	{3}	American Neurologist	ACCOUNT RECEIVABLE	1121-000	1,153.20		49,041.74
05/17/06	1015	Diane T. Nauer	Collection for April, 2006	6700-320		2,958.88	46,082.86
05/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	33.42		46,116.28
06/08/06		To Account #*****4866	TRANSFER	9999-000		2,897.49	43,218.79
06/08/06	1016	Much Shelist, et.al.	Sixth Interim Fees (4/1/06 through 4/30/06)	6110-000		14,635.26	28,583.53
06/08/06	1017	Much Shelist, et.al.	Sixth Interim Expenses (4/1/06 through 4/30/06)	6120-000		148.55	28,434.98
06/19/06	1018	U.S. Trustee Payment Center	Quarterly Fees	6950-000		2,250.00	26,184.98
06/20/06	{3}	Associated Neurologists & Radiologists	Account Receivable	1121-000	961.50		27,146.48
06/20/06	{3}	Affiliated Diagnostic Associates	ACCOUNT RECEIVABLE	1121-000	1,680.00		28,826.48
06/20/06	{3}	Affiliated Neurological & Radiological Group	ACCOUNT RECEIVABLE	1121-000	1,050.00		29,876.48
06/20/06	{3}	Millenium Neuroscience, P.A.	ACCOUNT RECEIVABLE	1121-000	1,866.86		31,743.14
06/20/06	{3}	Total Neurological Diagnostic Care	ACCOUNT RECEIVABLE	1121-000	2,000.00		33,743.14
06/20/06	{3}	Affiliated Diagnostic Associates, LLC	ACCOUNT RECEIVABLE	1121-000	1,200.00		34,943.14
06/20/06	{3}	Affiliated Neurological & Radiological	ACCOUNT RECEIVABLE	1121-000	1,800.00		36,743.14
06/20/06	{3}	Lake Cook Neurology	ACCOUNT RECEIVABLE	1121-000	2,000.00		38,743.14
06/20/06	{3}	Diagnostic Medical Neurological Practice	ACCOUNT RECEIVABLE	1121-000	1,415.00		40,158.14
06/20/06	{3}	Susie Parker Chappell	ACCOUNT RECEIVABLE	1121-000	1,750.00		41,908.14
06/20/06	{3}	Associates Neurology & Radiology	ACCOUNT RECEIVABLE	1121-000	1,200.00		43,108.14
06/20/06		To Account #*****4866	Account Transfer	9999-000		2,328.17	40,779.97
06/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	24.12		40,804.09
07/10/06	{1}	Assignee for the Benefit of Creditors	Wire Transfer from Assignee for the Benefit of Creditors	1129-000	23,000.00		63,804.09
07/10/06	1019	Much Shelist, et.al.	Seventh Interim Fees (5/01/06 - 5/31/06)	6110-000		15,412.41	48,391.68
07/10/06	1020	Much Shelist, et.al.	Seventh Interim Expenses (5/1/06 - 5/31/06)	6120-000		1,762.63	46,629.05
07/10/06	1021	Dr. Wayne Rubinstein	Compensation for Services	6700-340		4,250.00	42,379.05
07/18/06		To Account #*****4866	Account Transfer	9999-000		1,000.00	41,379.05
07/21/06		To Account #*****4866	Account Transfer	9999-000		39.00	41,340.05
07/25/06	{3}	Associated Neurologist & Radiologists	ACCOUNT RECEIVABLE	1121-000	1,000.00		42,340.05
07/25/06	{3}	American Neurologists	ACCOUNT RECEIVABLE	1121-000	500.00		42,840.05
07/25/06	{3}	Affiliated Diagnostics	ACCOUNT RECEIVABLE	1121-000	500.00		43,340.05

Subtotals :

\$45,646.70

\$47,682.39

Exhibit B

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Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Taxpayer ID #: **-***5479

Period Ending: 04/12/12

Trustee: NORMAN NEWMAN (330560)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-****48-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
07/25/06	{3}	Associated Neurologists & Radiologist	ACCOUNT RECEIVABLE	1121-000	1,000.00		44,340.05
07/25/06	{3}	Associated Neurologist & Radiologists	ACCOUNT RECEIVABLE	1121-000	300.00		44,640.05
07/25/06	{3}	Associated Neurologist & Radiologist	ACCOUNT RECEIVABLE	1121-000	700.00		45,340.05
07/25/06	{3}	Edward J. Herba & Associates, P.C.	ACCOUNT RECEIVABLE	1121-000	859.59		46,199.64
07/25/06	{3}	American Neurologists & Radiologists	ACCOUNT RECEIVABLE	1121-000	3,334.00		49,533.64
07/25/06	{3}	Affiliated Diagnostic Associates, LLC	ACCOUNT RECEIVABLE	1121-000	600.00		50,133.64
07/25/06	{3}	Affiliated Diagnostic	ACCOUNT RECEIVABLE	1121-000	647.25		50,780.89
07/25/06	{3}	Rio Grande Neurology	ACCOUNT RECEIVABLE	1121-000	1,350.00		52,130.89
07/25/06		To Account #*****4866	Account Transfer	9999-000		3,250.05	48,880.84
07/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	30.32		48,911.16
08/09/06		To Account #*****4866	Account Transfer	9999-000		25,750.48	23,160.68
08/09/06	1022	Diane Nauer	Account Collections for June, 2006	6700-320		3,250.05	19,910.63
08/22/06		From Account #*****4866	Account Transfer from Voided Check #118	9999-000	3,250.05		23,160.68
08/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	19.97		23,180.65
08/31/06	1023	U.S. Trustee Payment Center	Acct. #5210531483	6950-000		500.00	22,680.65
09/05/06	{3}	Associated Radiologists & Neurologists	Account Receivable Collection	1121-000	3,000.00		25,680.65
09/05/06	{3}	American Neurologists & Radiologists	ACCOUNT RECEIVABLE	1121-000	750.00		26,430.65
09/05/06	{3}	Diagnostic Neurological Medical Practice	ACCOUNT RECEIVABLE	1121-000	1,225.00		27,655.65
09/05/06	{3}	American Neurologist & Radiology	ACCOUNT RECEIVABLE	1121-000	2,000.00		29,655.65
09/05/06	{3}	Affiliated Diagnostic Assoc.	ACCOUNT RECEIVABLE	1121-000	1,000.00		30,655.65
09/05/06	{3}	American Neurologists/Radiologists	ACCOUNT RECEIVABLE	1121-000	4,193.33		34,848.98
09/05/06	{3}	Associated Neurologists & Radiologists	ACCOUNT RECEIVABLE	1121-000	250.00		35,098.98
09/05/06	{3}	Assolcated Neurologists/Radiologists	ACCOUNT RECEIVABLE	1121-000	250.00		35,348.98
09/05/06	{3}	Sooner Neurology	ACCOUNT RECEIVABLE	1121-000	5,360.00		40,708.98
09/05/06		To Account #*****4866	Account Transfer	9999-000		15,498.02	25,210.96
09/05/06	1024	International Sureties, Ltd.	Bond #016034020	2300-000		5,000.00	20,210.96
09/19/06	1025	AT & T	Account #: 847-282-2741 480 2	6950-000		39.00	20,171.96
09/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	13.07		20,185.03
10/03/06	{3}	American Medical Consulting Group, Inc.	ACCOUNT RECEIVABLE	1121-000	20.50		20,205.53

Subtotals : \$30,153.08 \$53,287.60

{ } Asset reference(s)

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Exhibit B

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Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Taxpayer ID #: ***5479

Period Ending: 04/12/12

Trustee: NORMAN NEWMAN (330560)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-****48-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
10/03/06	{3}	American Medical Consulting Group	ACCOUNT RECEIVABLE	1121-000	20.50		20,226.03
10/03/06	{3}	American Medical Consulting Group	ACCOUNT RECEIVABLE	1121-000	20.50		20,246.53
10/03/06	{3}	American Medical Consulting Group, Inc.	ACCOUNT RECEIVABLE	1121-000	20.50		20,267.03
10/03/06	{3}	Affiliated Diagnostics	ACCOUNT RECEIVABLE	1121-000	159.00		20,426.03
10/03/06	{3}	Susan Blaski	ACCOUNT RECEIVABLE	1121-000	3,102.50		23,528.53
10/03/06	{3}	Key West Neurology	ACCOUNT RECEIVABLE	1121-000	600.00		24,128.53
10/03/06	{3}	Diagnostic Unlimited	ACCOUNT RECEIVABLE	1121-000	1,000.00		25,128.53
10/03/06	{3}	Ed Herba	ACCOUNT RECEIVABLE	1121-000	4,235.00		29,363.53
10/03/06	{3}	Total Neurological Diagnostic Care	ACCOUNT RECEIVABLE	1121-000	250.00		29,613.53
10/03/06	{3}	Millenium Neuroscience	ACCOUNT RECEIVABLE	1121-000	2,875.00		32,488.53
10/03/06	{3}	Affiliated Diagnostic Assoc.	ACCOUNT RECEIVABLE	1121-000	1,750.00		34,238.53
10/03/06	{3}	Affiliated Neurological & Radiological Assoc.	ACCOUNT RECEIVABLE	1121-000	4,300.00		38,538.53
10/03/06	{3}	Associated Neurologists	ACCOUNT RECEIVABLE	1121-000	4,500.00		43,038.53
10/03/06	{3}	Associated Neurologists	ACCOUNT RECEIVABLE	1121-000	4,500.00		47,538.53
10/03/06	{3}	Lake Cook Neurology	ACCOUNT RECEIVABLE	1121-000	1,000.00		48,538.53
10/03/06	1026	Diane T. Nauer	Collection made for September, 2006	6700-320		4,216.88	44,321.65
10/24/06	1027	U.S. Trustee	Quarterly Fees for Acct. #'s 5210531522; 5210531500; 5210531483; 5210531511	6950-000		1,500.00	42,821.65
10/26/06	1028	AT&T	Account #847 282-2741	6950-000		78.53	42,743.12
10/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	28.40		42,771.52
11/06/06	1029	Much Shelist, et.al.	Tenth Interim Fees (8/1/06 - 9/30/06)	6110-000		21,324.42	21,447.10
11/06/06	1030	Much Shelist, et.al.	Tenth Interim Expenses (8/1/06 - 9/30/06)	6120-000		273.14	21,173.96
11/06/06	1031	Miller Cooper & Co., Ltd.	Sixth Interim Fees (6/16/06 - 9/1/06)	6410-000		1,823.40	19,350.56
11/21/06		To Account #*****4866	Account transfer	9999-000		117.53	19,233.03
11/28/06	{1}	Transfer from Assignee	Wire Transfer	1129-000	12,000.00		31,233.03
11/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	16.86		31,249.89
12/06/06	{3}	Key West Neurology	ACCOUNT RECEIVABLE	1121-000	1,350.00		32,599.89
12/06/06	{3}	Angeline Wix	ACCOUNT RECEIVABLE	1121-000	750.00		33,349.89
12/06/06	{3}	Affiliated Diagnostic Associates	ACCOUNT RECEIVABLE	1121-000	750.00		34,099.89
12/06/06	{3}	Liela A. Lahbabi	ACCOUNT RECEIVABLE	1121-000	1,020.29		35,120.18
12/06/06	{3}	Leila A. Lahbabi	ACCOUNT RECEIVABLE	1121-000	204.06		35,324.24
12/06/06	{3}	Lelia A. Lababi	ACCOUNT RECEIVABLE	1121-000	816.23		36,140.47
12/06/06	{3}	Associated Neurologists & Radiologists	ACCOUNT RECEIVABLE	1121-000	250.00		36,390.47
12/06/06	{3}	Lake Cook Neurology	ACCOUNT RECEIVABLE	1121-000	4,800.00		41,190.47

Subtotals: \$50,318.84 \$29,333.90

{ Asset reference(s)

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Exhibit B

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Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Taxpayer ID #: **-***5479

Period Ending: 04/12/12

Trustee: NORMAN NEWMAN (330560)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-*****48-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
12/06/06	{3}	Affiliated Diagnostic Assoc.	ACCOUNT RECEIVABLE	1121-000	2,540.00		43,730.47
12/06/06	{3}	American Neurological Radiologists	ACCOUNT RECEIVABLE	1121-000	625.00		44,355.47
12/06/06	{3}	Diagnostic Neurological Medical Practice	ACCOUNT RECEIVABLE	1121-000	97.50		44,452.97
12/06/06	1032	Diane T. Nauer	October-November Collections	6700-320		1,980.46	42,472.51
12/06/06	1033	Public Storage	Space No. 1116- Account No. 8587187	6920-000		1,200.00	41,272.51
12/18/06	1034	AT&T	Telephone bill Voided on 12/18/06	6950-000		39.53	41,232.98
12/18/06	1034	AT&T	Telephone bill Voided: check issued on 12/18/06	6950-000		-39.53	41,272.51
12/18/06	1035	AT&T	Telephone bill Voided on 12/18/06	6950-000		39.00	41,233.51
12/18/06	1035	AT&T	Telephone bill Voided: check issued on 12/18/06	6950-000		-39.00	41,272.51
12/19/06	1036	Public Storage	Space No. 1116 - Account No. 8587187	6920-000		1,215.00	40,057.51
12/28/06		To Account #*****4866	Account Transfers	9999-000		20,501.88	19,555.63
12/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	24.17		19,579.80
01/12/07	{3}	Talina Brunson	ACCOUNT RECEIVABLE	1121-000	5,830.00		25,409.80
01/12/07		To Account #*****4866	ACCOUNT TRANSFER	9999-000		688.35	24,721.45
01/25/07		To Account #*****4866	ACCOUNT TRANSFER	9999-000		16,166.21	8,555.24
01/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	12.31		8,567.55
02/06/07	{1}	Chase Bank	Wire Transfer from Assignee for the Benefit of Creditors	1129-000	10,000.00		18,567.55
02/06/07	1037	U.S. Trustee	Quarterly Fees for Acct. Nos.: 5210531483; 5210531511; 5210531522; and 5210531500	6950-000		1,750.00	16,817.55
02/12/07	1038	AT&T	Telephone charges	6950-000		38.49	16,779.06
02/12/07	1039	United Medicorp. Inc.	Coding charges involved with the collection of Eligible Receivables	6710-330		4,900.00	11,879.06
02/23/07	{3}	American Medical Consulting Group, Inc.	ACCOUNT RECEIVABLE	1121-000	20.50		11,899.56
02/23/07	{3}	American Medical Consulting Group, Inc.	ACCOUNT RECEIVABLE	1121-000	20.50		11,920.06
02/23/07	{3}	American Medical Consulting Group, Inc.	ACCOUNT RECEIVABLE	1121-000	20.50		11,940.56
02/23/07	{3}	American Medical Consulting Group, Inc.	ACCOUNT RECEIVABLE	1121-000	20.50		11,961.06
02/23/07	{3}	Affiliated Diagnostic and Georgia Williams	ACCOUNT RECEIVABLE	1121-000	1,500.00		13,461.06

Subtotals: \$20,710.98 \$48,440.39

{ Asset reference(s)

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Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483
Case Name: VERIDIANHEALTH, LLC

Trustee: NORMAN NEWMAN (330560)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-****48-65 - Money Market Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: ***5479
Period Ending: 04/12/12

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
02/23/07	{3}	American Neurologists & Radiologists	ACCOUNT RECEIVABLE	1121-000	700.00		14,161.06
02/23/07	{3}	Maria Rodriguez	ACCOUNT RECEIVABLE	1121-000	2,340.00		16,501.06
02/23/07	{3}	Affiliated Diagnostic Assoc.	ACCOUNT RECEIVABLE	1121-000	1,500.00		18,001.06
02/23/07	{3}	Brian Lett	ACCOUNT RECEIVABLE	1121-000	3,993.50		21,994.56
02/23/07		To Account #*****4866	TRANSFER OF FUNDS	9999-000		1,505.02	20,489.54
02/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	7.11		20,496.65
03/14/07	1040	Public Storage	Storage Fee for Unit #1116	6920-000		1,215.00	19,281.65
03/19/07		To Account #*****4866	ACCOUNT TRANSFER	9999-000		1,239.02	18,042.63
03/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	10.43		18,053.06
04/09/07	1041	AT & T	Telephone charges	6950-000		39.77	18,013.29
04/09/07	1042	Public Storage	Storage Charges	6920-000		1,215.00	16,798.29
04/17/07	{1}	Chase	Wire Transfer from Assignee for the Benefit of Creditors	1129-000	10,000.00		26,798.29
04/18/07	1043	U.S. Trustee	Quarterly Trustee Fees for Acct. Nos: 5210531483; 5210531511; 5210531500 and 5210531522	6950-000		1,500.00	25,298.29
04/24/07		To Account #*****4866	Transfer of Funds	9999-000		19,817.51	5,480.78
04/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	9.69		5,490.47
05/08/07	1044	Public Storage	Storage Charges	6920-000		1,215.00	4,275.47
05/08/07	1045	AT&T	Telephone charges	6950-000		39.91	4,235.56
05/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	2.63		4,238.19
06/08/07	1046	Public Storage	Rent on Storage #1116	6920-000		1,215.00	3,023.19
06/08/07	1047	AT&T	Phone charges	6950-000		39.91	2,983.28
06/13/07	{3}	Millennium Neuroscience, P.A.	Account Receivable	1121-000	1,000.00		3,983.28
06/13/07	{3}	Lake Cook Neurology	Account Receivable	1121-000	4,420.00		8,403.28
06/13/07	{1}	Assignee for the Benefit of Creditors	Account Transfer (Ref. #0071800164)	1129-000	10,000.00		18,403.28
06/29/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	6.28		18,409.56
07/10/07	1048	Public Storage	Storage fee for July	6920-000		1,230.00	17,179.56
07/10/07	1049	AT&T	Phone charges	6950-000		39.89	17,139.67
07/11/07	1050	Diane T. Nauer	Account Receivable Collection for 6/15/07	6700-320		813.00	16,326.67
07/25/07		To Account #*****4866	Account Transfer	9999-000		750.00	15,576.67
07/25/07		To Account #*****4866	Account Transfer	9999-000		1,230.00	14,346.67
07/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	9.74		14,356.41
08/07/07	1051	AT & T	Phone charges	6950-000		39.88	14,316.53
08/17/07		To Account #*****4866	TRANSFER OF FUNDS	9999-000		12,313.05	2,003.48
08/22/07	{3}	Associated Neurologist & Radiologist	Account Receivable	1121-000	4,062.50		6,065.98

Subtotals: \$38,061.88 \$45,456.96

Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483
Case Name: VERIDIANHEALTH, LLC

Trustee: NORMAN NEWMAN (330560)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-****48-65 - Money Market Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***5479
Period Ending: 04/12/12

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
08/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	5.19		6,071.17
09/12/07	1052	AT&T	Phone services	2990-000		39.84	6,031.33
09/12/07	1053	Public Storage	Storage fee charges	2410-000		1,200.00	4,831.33
09/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	2.80		4,834.13
10/03/07	1054	Diane T. Nauer, LLC	Receivable Collections through August 21, 2007	3991-320		609.38	4,224.75
10/16/07	1055	AT&T	Phone Charges	2990-000		39.89	4,184.86
10/24/07	{3}	Rio Grande Neurology	Account Receivable	1121-000	700.00		4,884.86
10/24/07	{3}	Millennium Neuroscience	Account Receivable	1121-000	1,000.00		5,884.86
10/25/07		To Account #*****4866	Transfer	9999-000		255.00	5,629.86
10/25/07	1056	Public Storage	Storage Rental	2410-000		1,170.00	4,459.86
10/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	2.73		4,462.59
11/29/07	1057	AT & T	Phone Bill	2990-000		39.85	4,422.74
11/29/07	1058	Public Storage	Rental Unit 1116	2410-000		1,200.00	3,222.74
11/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	2.32		3,225.06
12/04/07	{3}	Clyde Ogilvy Bartel	ACCOUNT RECEIVABLE	1121-000	1,153.33		4,378.39
12/04/07	{3}	Law Offices of Gary Green	ACCOUNT RECEIVABLE	1121-000	1,250.00		5,628.39
12/04/07	{3}	Richard Whiffen	ACCOUNT RECEIVABLE	1121-000	1,500.00		7,128.39
12/04/07	{3}	Law Offices of Gary Green	ACCOUNT RECEIVABLE	1121-000	3,510.00		10,638.39
12/04/07	{3}	Law Offices of Gary Green	ACCOUNT RECEIVABLE	1121-000	3,825.00		14,463.39
12/10/07	{6}	Brown & Joseph	PREFERENCE RECOVERY	1241-000	2,915.57		17,378.96
12/10/07	1059	Diane T. Nauer	Collection through November, 2007	3991-320		1,685.74	15,693.22
12/11/07	{7}	Great American Insurance Co.	Settlement of Insurance Action	1249-000	29,000.00		44,693.22
12/20/07	{4}	Genesis Business Group, Ltd.	Sale of Computer Equipment	1129-000	3,600.00		48,293.22
12/21/07	1060	AT&T	Phone charges	2990-000		51.01	48,242.21
12/21/07	1061	Public Storage	Storage Charges	2410-000		1,200.00	47,042.21
12/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	16.39		47,058.60
01/07/08	{3}	American Medical Consulting Group	Account Receivable Collection	1121-000	246.00		47,304.60
01/07/08	{3}	Empire State Medical, P.C.	Account Receivable	1121-000	6,896.73		54,201.33
01/08/08	1062	Much Shelist, et.al.	Balance of Interim fees for 3/2/07 - 8/7/07)	6110-000		2,486.13	51,715.20
01/08/08	1063	Much Shelist, et.al.	Interim Expenses for 3/2/07 - 8/7/07	6120-000		1,522.46	50,192.74
01/15/08	{6}	Brown & Joseph	Preference Recovery	1241-000	1,568.04		51,760.78
01/22/08		To Account #*****4866	Transfer between accounts	9999-000		1,239.87	50,520.91
01/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3000%	1270-000	22.85		50,543.56
02/14/08	{6}	Brown & Joseph	Preference Recovery	1241-000	3,136.68		53,680.24
02/14/08	1064	Norman B. Newman, Trustee	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 02/14/2008 FOR CASE	2300-000		47.82	53,632.42

Subtotals : \$60,353.43 \$12,786.99

Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483
Case Name: VERIDIANHEALTH, LLC

Trustee: NORMAN NEWMAN (330560)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-*****48-65 - Money Market Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***5479
Period Ending: 04/12/12

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
			#05-31483 Voided on 02/14/08				
02/14/08	1064	Norman B. Newman, Trustee	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 02/14/2008 FOR CASE #05-31483 Voided: check issued on 02/14/08	2300-000		-47.82	53,680.24
02/14/08	1065	AT & T	Phone charges	2990-000		39.83	53,640.41
02/14/08	1066	Public Storage	Storage fees	2410-000		1,236.00	52,404.41
02/14/08	1067	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 02/14/2008 FOR CASE #05-31483	2300-000		46.75	52,357.66
02/15/08	{3}	Empire State Medical, PC	Account Receivable	1121-000	2,938.40		55,296.06
02/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	10.72		55,306.78
03/10/08	{3}	Brian Loncar, P.C.	MEDICAL ACCOUNT RECEIVABLE	1121-000	1,000.00		56,306.78
03/10/08	{3}	Brian Loncar, P.C.	MEDICAL ACCOUNT RECEIVABLE	1121-000	2,000.00		58,306.78
03/10/08	{6}	Brown & Joseph	Preference Recovery	1241-000	13,730.05		72,036.83
03/10/08	1068	Miller Cooper and Company, Ltd.	Final Chapter 11 Compensation (6410-000		4,650.30	67,386.53
03/11/08	1069	Diane T. Nauer	Collections through 2/29/08	3991-320		450.00	66,936.53
03/25/08		To Account #*****4866	Account Transfer	9999-000		1,275.83	65,660.70
03/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	11.56		65,672.26
04/08/08	{3}	James R. Foos, Jr.	Accounts Receivable	1121-000	20.50		65,692.76
04/08/08	{3}	James R. Foos, Jr.	Account Receivable	1121-000	20.50		65,713.26
04/08/08	{3}	Rowe & Rowe	Account Receivable	1121-000	4,500.00		70,213.26
04/08/08	1070	Diane T. Nauer	Collection for March, 2008	3991-320		675.00	69,538.26
04/08/08	1071	AT & T	Telephone charges	2990-000		39.82	69,498.44
04/15/08	{6}	Brown & Joseph	Preference Recovery	1241-000	2,250.07		71,748.51
04/29/08	{3}	Greg Prosmushkin	Account Receivable	1121-000	2,000.00		73,748.51
04/29/08	{3}	Greg Prosmushkin	Accounts Receivable	1121-000	2,000.00		75,748.51
04/29/08	1072	Diane T. Nauer	Collection for the month of April, 2008	3991-320		600.00	75,148.51
04/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	9.69		75,158.20
04/30/08		To Account #*****4866	Account Transfer	9999-000		1,236.00	73,922.20
05/12/08	{6}	Brown & Joseph	PREFERENCE RECOVERY	1241-000	816.93		74,739.13
05/14/08	{6}	Melrose Family Chiropractic	PREFERENCE RECOVERY	1241-000	93.00		74,832.13
05/14/08	1073	AT&T	Phone Charges	2990-000		39.90	74,792.23
05/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	9.33		74,801.56
06/11/08	{6}	Brown & Joseph	Preference Recovery	1241-000	2,763.94		77,565.50
06/11/08	1074	Public Storage	Storage fees	2410-000		1,236.00	76,329.50

Subtotals : \$34,174.69 \$11,477.61

Exhibit B

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Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483
Case Name: VERIDIANHEALTH, LLC

Trustee: NORMAN NEWMAN (330560)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: *** ****48-65 - Money Market Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***5479
Period Ending: 04/12/12

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
06/11/08	1075	AT&T	Phone charges	2990-000		39.92	76,289.58
06/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	9.63		76,299.21
07/01/08	1076	Public Storage	Storage Fee #1116	2410-000		1,251.00	75,048.21
07/07/08	{6}	Brown & Joseph	Preference Recoveries	1241-000	3,059.21		78,107.42
07/17/08	1077	Much Shelist, et.al.	Chp. 7 interim fees (8/21/07 - 5/30/08)	3110-000		51,679.00	26,428.42
07/17/08	1078	Much Shelist, et.al.	Chp. 7 Interim expenses (8/21/07 - 5/30/08)	3120-000		663.00	25,765.42
07/24/08		To Account #*****4866	account transfer	9999-000		1,239.92	24,525.50
07/29/08	{3}	Millenium Neuroscience	ACCOUNT RECEIVABLE	1121-000	500.00		25,025.50
07/29/08	{3}	Millenium Neuroscience	ACCOUNT RECEIVABLE	1121-000	1,000.00		26,025.50
07/29/08	{3}	Sucely Enamorado	ACCOUNT RECEIVABLE	1121-000	1,000.00		27,025.50
07/29/08	{3}	Sucely Enamorado	ACCOUNT RECEIVABLE	1121-000	1,000.00		28,025.50
07/29/08	{3}	Neurological Testing Services, LLC	ACCOUNT RECEIVABLE	1121-000	2,469.25		30,494.75
07/29/08	{3}	Diagnostics Unlimited, LLC	ACCOUNT RECEIVABLE	1121-000	4,770.00		35,264.75
07/29/08	{3}	Diagnostics Unlimited, LLC	ACCOUNT RECEIVABLE	1121-000	6,250.00		41,514.75
07/29/08	{3}	Association Neurologist & Radiologists	ACCOUNT RECEIVABLE	1121-000	1,203.60		42,718.35
07/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	6.89		42,725.24
08/07/08	{6}	Brown & Joseph	Preference Recoveries	1241-000	40,126.11		82,851.35
08/07/08	1079	Diane T. Nauer	Services Rendered through July, 2008	3991-320		2,178.00	80,673.35
08/18/08	1080	Public Storage	Rent charges for space	2410-000		1,287.00	79,386.35
08/21/08		To Account #*****4866	Account Transfer	9999-000		39.91	79,346.44
08/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	8.03		79,354.47
09/03/08	{6}	Drinker Biddle & Reath, LLP	Preference Recovery	1241-000	55,000.00		134,354.47
09/10/08	{6}	Brown & Joseph	Recovery of Preference	1241-000	814.39		135,168.86
09/10/08		To Account #*****4866	Account Transfer	9999-000		1,236.00	133,932.86
09/10/08	1081	Brown & Joseph	Services for the month ending 8/31/08	3731-000		11,000.00	122,932.86
09/10/08	1082	AT&T	Phone charges	2990-000		39.91	122,892.95
09/16/08	1083	Stahl Cowen Crowley Addis, LLC	Final Chapter 11 compensation	6210-600		1,403.21	121,489.74
09/25/08		Stahl Cowen Crowley Addis LLC	Reimbursement of expenses.	6220-610		-13.16	121,502.90
09/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	15.53		121,518.43
10/06/08		Brown & Joseph	PREFERENCE RECOVERY/MEDICAL TESTING RECEIVABLE		5,384.72		126,903.15
	{6}		4,680.00	1241-000			126,903.15
	{3}		704.72	1121-000			126,903.15
10/14/08	{3}	Zimmerman Lieberman & Tamulonis	Account Receivable	1121-000	4,000.00		130,903.15
10/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	13.82		130,916.97
11/06/08	1084	AT&T	Phone charges	2990-000		51.03	130,865.94

Subtotals : \$126,631.18 \$72,094.74

() Asset reference(s)

Printed: 04/12/2012 10:05 AM V.12.57

Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Taxpayer ID #: **-***5479

Period Ending: 04/12/12

Trustee: NORMAN NEWMAN (330560)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-****48-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
11/06/08	1085	Public Storage	Storage charges	2410-000		1,236.00	129,629.94
11/07/08		Brown & Joseph	Account receivable recovery		210.94		129,840.88
	{3}		132.00	1121-000			129,840.88
	{6}		78.94	1241-000			129,840.88
11/18/08	{3}	Affiliated Diagnostic Associates	ACCOUNT RECEIVABLE	1121-000	1,875.00		131,715.88
11/18/08		To Account #*****4866	Bank Transfer	9999-000		2,157.17	129,558.71
11/28/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	10.17		129,568.88
12/10/08	{6}	Brown & Joseph	Preference Recovery	1241-000	1,000.00		130,568.88
12/12/08	1086	AT&T	Phone charges	2990-000		39.92	130,528.96
12/12/08	1087	Public Storage	Rent for Storage Unit	2410-000		1,236.00	129,292.96
12/30/08	{3}	American Neurologists	Account Receivable	1121-000	4,925.00		134,217.96
12/30/08	1088	Diane T. Nauer	Collection fees for December, 2008	3991-320		738.75	133,479.21
12/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	9.15		133,488.36
01/06/09	{3}	Brown & Joseph	Medical testing account receivable	1121-000	2,184.00		135,672.36
01/20/09	1089	AT&T	Phone charges	2990-000		39.92	135,632.44
01/20/09	1090	Public Storage	Storage charges	2410-000		1,236.00	134,396.44
01/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	5.51		134,401.95
02/10/09	{3}	Brown & Joseph	Medical Testing Receivable.	1121-000	4,760.89		139,162.84
02/10/09	1091	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 02/10/2009 FOR CASE #05-31483, Bond #016026455	2300-000		116.47	139,046.37
02/17/09	1092	Public Storage	Storage fee for Unit 116	2410-000		1,236.00	137,810.37
02/17/09	1093	AT&T	Phone Charges	2990-000		39.78	137,770.59
02/19/09		To Account #*****4866	Account Transfer	9999-000		23,997.44	113,773.15
02/27/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	4.91		113,778.06
03/13/09	1094	JP Morgan Chase Bank	Pay down on JPMorgan secured debt	4110-000		25,000.00	88,778.06
03/26/09	1095	Public Storage	Rental Fees for Unit 1116	2410-000		1,236.00	87,542.06
03/26/09	1096	AT&T	Phone Charges	2990-000		39.81	87,502.25
03/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	4.43		87,506.68
04/09/09	{6}	Brown & Joseph	Medical Testing Receivable	1241-000	1,280.00		88,786.68
04/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.60		88,790.28
05/07/09	1097	Public Storage	Storage Rental for April/May 2009	2410-000		2,572.00	86,218.28
05/07/09	1098	AT&T	Telephone Charges	2990-000		90.86	86,127.42
05/29/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.44		86,130.86
06/18/09	1099	AT&T	Telephone charges	2990-000		39.95	86,090.91
06/18/09	1100	Public Storage	Storage Charges	2410-000		1,301.00	84,789.91
06/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.73		84,793.64

Subtotals :

\$16,280.77

\$62,353.07

{ } Asset reference(s)

Printed: 04/12/2012 10:05 AM V.12.57

Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483
Case Name: VERIDIANHEALTH, LLC

Trustee: NORMAN NEWMAN (330560)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-****48-65 - Money Market Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***5479
Period Ending: 04/12/12

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
07/08/09	1101	Public Storage	Storage Rent Charges for August, 2009	2410-000		1,301.00	83,492.64
07/08/09	1102	AT&T	Phone Charges	2990-000		39.95	83,452.69
07/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.54		83,456.23
08/11/09	1103	Public Storage	Storage fee for August, 2009	2410-000		1,301.00	82,155.23
08/11/09	1104	AT&T	Phone Charges	2990-000		40.07	82,115.16
08/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.48		82,118.64
09/08/09	1105	Public Storage	Rental fee for storage facility	2410-000		1,301.00	80,817.64
09/08/09	1106	AT&T	Phone service	2990-000		40.07	80,777.57
09/29/09	1107	Public Storage	Rent Charge for October	2410-000		15.00	80,762.57
09/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.31		80,765.88
10/15/09	{8}	AT&T	Refund	1290-000	3.68		80,769.56
10/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.29		80,772.85
11/04/09	1108	Public Storage	Storage rental charges	2410-000		1,286.00	79,486.85
11/10/09	{6}	Brown & Joseph	Medical Testing Receivable	1241-000	360.19		79,847.04
11/10/09	{3}	Law Offices of Ferguson, Rawls & Raines, P.C.	Account Receivable	1121-000	500.00		80,347.04
11/10/09	1109	Diane T. Nauer	Veridian Collection for November 3, 2009	3991-320		75.00	80,272.04
11/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.38		80,275.42
12/07/09	1110	Public Storage	Storage charges	2410-000		1,286.00	78,989.42
12/21/09	1111	Public Storage	Storage Rental for Unit 1116	2410-000		1,286.00	77,703.42
12/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.34		77,706.76
01/19/10	1112	Public Storage	Storage Rental Fees	2410-000		1,286.00	76,420.76
01/29/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.05		76,423.81
02/05/10	{3}	High Point	Collection of Account Receivable	1121-000	2,315.00		78,738.81
02/05/10	1113	Diane T. Nauer	Account Receivable Collection for February, 2010	3991-320		347.25	78,391.56
02/19/10	1114	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 02/19/2010 FOR CASE #05-31483, Bond #016026455	2300-000		70.51	78,321.05
02/22/10	1115	Public Storage	Storage rent for March, 2010	2410-000		1,286.00	77,035.05
02/26/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	2.96		77,038.01
03/24/10	1116	Public Storage	Storage Rent for April, 2010	2410-000		1,286.00	75,752.01
03/31/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.45		75,755.46
04/06/10	Int	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.0500%	1270-000	0.51		75,755.97
04/06/10		Wire out to BNYM account 9200*****4865	Wire out to BNYM account 9200*****4865	9999-000	-75,755.97		0.00

Subtotals : \$-72,546.79 \$12,246.85

Exhibit B

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Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483
Case Name: VERIDIANHEALTH, LLC

Trustee: NORMAN NEWMAN (330560)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-****48-65 - Money Market Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***5479
Period Ending: 04/12/12

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Money Market Account Balance
ACCOUNT TOTALS					1,092,578.88	1,092,578.88	\$0.00
Less: Bank Transfers					-72,505.92	237,025.76	
Subtotal					1,165,084.80	855,553.12	
Less: Payments to Debtors						0.00	
NET Receipts / Disbursements					\$1,165,084.80	\$855,553.12	

Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Taxpayer ID #: **-***5479

Period Ending: 04/12/12

Trustee: NORMAN NEWMAN (330560)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-****48-66 - Checking Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
12/28/05		From Account #*****4865	TRANSFER OF FUNDS TO OPEN NEW BANK ACCOUNT WITH CHASE BRANCH 312.	9999-000	846.50		846.50
12/28/05	101	Much Shelist, et.al.	Interim disbursements (8/29/05 through 11/30/05)	6120-000		846.50	0.00
02/22/06		From Account #*****4865	Account Transfer	9999-000	27,517.55		27,517.55
02/22/06	102	Much Shelist, et.al.	Third Interim Legal Fees (1/1/06 through 1/31/06)	6110-000		16,596.45	10,921.10
02/22/06	103	Much Shelist, et.al.	Third Interim Expenses (1/1/06 through 1/31/06)	6120-000		82.00	10,839.10
02/22/06	104	Miller Cooper & Co., Ltd.	First Interim Fees (10/1/05 through 1/31/06)	6410-000		10,754.10	85.00
02/22/06	105	Miller Cooper & Co., Ltd.	First Interim Expenses (10/1/05 through 1/31/06)	6420-000		85.00	0.00
03/09/06		From Account #*****4865	Account Transfer	9999-000	1,671.92		1,671.92
03/09/06	106	Diane Nauer	Collections made in February, 2006	6700-320		1,671.92	0.00
03/29/06		From Account #*****4865	TRANSFER	9999-000	24,842.31		24,842.31
03/29/06	107	Much Shelist, et.al.	Fourth Interim Fees (2/1/06 through 2/28/06)	6110-000		11,377.71	13,464.60
03/29/06	108	Much Shelist, et.al.	Fourth Interim Expenses (2/1/06 through 2/28/06)	6120-000		734.10	12,730.50
03/29/06	109	Miller Cooper & Co., Ltd.	Second Interim Fees (1/24/06 through 2/14/06)	6410-000		12,730.50	0.00
05/09/06		From Account #*****4865	Account Transfer	9999-000	24,378.56		24,378.56
05/09/06	110	Much Shelist, et.al.	Fifth Interim Fees (3/1/06 - 3/31/06)	6110-000		20,592.81	3,785.75
05/09/06	111	Much Shelist, et.al.	Fifth Interim Expenses (3/1/06 - 3/31/06)	6120-000		201.05	3,584.70
05/09/06	112	Miller Cooper & Co., Ltd.	Third Interim Fees (2/22/06 - 3/14/06)	6410-000		3,584.70	0.00
06/08/06		From Account #*****4865	TRANSFER	9999-000	2,897.49		2,897.49
06/08/06	113	Miller Cooper & Co., Ltd.	Fourth Interim Fees (3/3/06 through 4/6/06)	6410-000		2,869.00	28.49
06/08/06	114	Miller Cooper & Co., Ltd.	Fourth Interim Expenses (3/3/06 through 4/6/06)	6420-000		28.49	0.00
06/20/06		From Account #*****4865	Account Transfer	9999-000	2,328.17		2,328.17
06/20/06	115	Diane Nauer	Collections made in May, 2006	6700-320		2,328.17	0.00
07/18/06		From Account #*****4865	Account Transfer	9999-000	1,000.00		1,000.00
07/18/06	116	U.S. Trustee	Trustee Quarterly Fees	6950-000		1,000.00	0.00
07/21/06		From Account #*****4865	Account Transfer	9999-000	39.00		39.00
07/21/06	117	AT&T	Telephone Bill (Account #847-282-2741 480 2)	6950-000		39.00	0.00
07/25/06		From Account #*****4865	Account Transfer	9999-000	3,250.05		3,250.05
07/25/06	118	Diane T. Nauer, LLC	Account Collections for June, 2006 Voided on 08/14/06	6700-320		3,250.05	0.00
08/09/06		From Account #*****4865	Account Transfer	9999-000	25,750.48		25,750.48

Subtotals :

\$114,522.03

\$88,771.55

{ } Asset reference(s)

Printed: 04/12/2012 10:05 AM V.12.57

Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Taxpayer ID #: **-***5479

Period Ending: 04/12/12

Trustee: NORMAN NEWMAN (330560)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-****48-66 - Checking Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
08/09/06	119	Much Shelist, et.al.	Eighth Interim Fees (6/1/06 through 6/30/06)	6110-000		11,816.28	13,934.20
08/09/06	120	Much Shelist, et.al.	Eighth Interim Expenses (6/1/06 - 6/30/06)	6120-000		202.70	13,731.50
08/09/06	121	Miller Cooper & Co., Ltd.	Fifth Interim Fees (4/7/06 through 6/7/06)	6410-000		2,731.50	11,000.00
08/09/06	122	Incipient Healthcare	Receivable Collection Agent Expenses	6710-330		11,000.00	0.00
08/14/06	118	Diane T. Nauer, LLC	Account Collections for June, 2006 Voided: check issued on 07/25/06	6700-320		-3,250.05	3,250.05
08/22/06		To Account #*****4865	Account Transfer from Voided Check #118	9999-000		3,250.05	0.00
09/05/06		From Account #*****4865	Account Transfer	9999-000	15,498.02		15,498.02
09/05/06	123	Diane T. Nauer	Account Receivable Collections for July/August, 2006	6700-320		2,704.25	12,793.77
09/05/06	124	Much Shelist, et.al.	Ninth Interim Fees (7/1/06 through 7/31/06)	6110-000		12,491.82	301.95
09/05/06	125	Much Shelist, et.al.	Ninth Interim Expenses (7/1/06 through 7/31/06)	6120-000		301.95	0.00
11/21/06		From Account #*****4865	Account transfer	9999-000	117.53		117.53
11/21/06	126	AT&T	Telephone invoice #847-282-1741 480 2	6950-000		117.53	0.00
12/28/06		From Account #*****4865	Account Transfers	9999-000	20,501.88		20,501.88
12/28/06	127	Much Shelist, et.al.	Eleventh Fee Statement (10/1/06 - 11/30/06)	6110-000		13,939.02	6,562.86
12/28/06	128	Much Shelist, et.al.	Eleventh Statement Expenses (10/1/06 - 11/30/06)	6120-000		186.15	6,376.71
12/28/06	129	Miller Cooper & Co., Ltd.	Seventh Statement of fees (9/9/06 -11/9/06)	6410-000		1,229.40	5,147.31
12/28/06	130	Stahl Cowen Crowley, LLC	First Interim Legal Fees (9/11/06-11/27/06)	6210-600		4,961.16	186.15
01/12/07		From Account #*****4865	ACCOUNT TRANSFER	9999-000	688.35		874.50
01/12/07	131	Diane T. Nauer	December Collection Fees	6700-320		874.50	0.00
01/25/07		From Account #*****4865	ACCOUNT TRANSFER	9999-000	16,166.21		16,166.21
01/25/07	132	Much Shelist, et.al.	TWELFTH INTERIM FEES (12/4/06 -12/29/06)	6110-000		11,549.79	4,616.42
01/25/07	133	Much Shelist, et.al.	TWELFTH INTERIM EXPENSES (12/4/06 - 12/29/06)	6120-000		174.80	4,441.62
01/25/07	134	Stahl Cowen Crowley, LLC	SECOND INTERIM FEES (12/4/06 -12/28/06)	6210-600		3,241.62	1,200.00
01/25/07	135	Public Storage	Storage Fee for Space No. 1116 - Acct. 8587187 Voided on 02/12/07	6920-000		1,200.00	0.00
02/12/07	135	Public Storage	Storage Fee for Space No. 1116 - Acct. 8587187 Voided: check issued on 01/25/07	6920-000		-1,200.00	1,200.00
02/12/07	136	Public Storage	Storage Fee for Space 1116 - Acct. 8587187	6920-000		1,200.00	0.00
02/23/07		From Account #*****4865	TRANSFER OF FUNDS	9999-000	1,505.02		1,505.02
02/23/07	137	Diane T. Nauer	Collection services for January/February, 2007	6700-320		1,505.02	0.00
03/19/07		From Account #*****4865	ACCOUNT TRANSFER	9999-000	1,239.02		1,239.02
03/19/07	138	AT &T	Telephone Charges	6950-000		39.02	1,200.00

Subtotals : \$55,716.03 \$80,266.51

Exhibit B

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Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483
Case Name: VERIDIANHEALTH, LLC

Trustee: NORMAN NEWMAN (330560)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-****48-66 - Checking Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***5479
Period Ending: 04/12/12

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
03/19/07	139	Public Storage	Storage Charges for Unit 1116 - Account No. 8587187	6920-000		1,200.00	0.00
04/24/07		From Account #*****4865	Transfer of Funds	9999-000	19,817.51		19,817.51
04/24/07	140	Miller Cooper & Co., Ltd.	Eighth Interim Fees for services from 11/20/06 through 1/19/07	6410-000		1,052.10	18,765.41
04/24/07	141	Stahl Cowen Crowley, LLC	Third Interim Fees for services from 1/4/07 through 2/26/07	6210-600		4,173.12	14,592.29
04/24/07	142	Stahl Cowen Crowley, LLC	Third Interim Expenses from 1/4/07 through 2/26/07	6220-610		20.20	14,572.09
04/24/07	143	Much Shelist, et.al.	Thirteenth Interim Fees for services from 1/2/07 through 2/28/07	6110-000		14,455.44	116.65
04/24/07	144	Much Shelist, et.al.	Thirteenth Interim Expenses for services from 1/2/07 through 2/28/07	6120-000		116.65	0.00
07/25/07		From Account #*****4865	Account Transfer	9999-000	750.00		750.00
07/25/07		From Account #*****4865	Account Transfer	9999-000	1,230.00		1,980.00
07/25/07	145	Public Storage	Rental fee for Storage Space #1116	6920-000		1,230.00	750.00
07/25/07	146	U.S. Trustee	Acct. Nos.: 5210531483; 5210531500; 5210531522 and 5210531511	6950-000		750.00	0.00
08/17/07		From Account #*****4865	TRANSFER OF FUNDS	9999-000	12,313.05		12,313.05
08/17/07	147	Much Shelist, et.al.	Fourteenth Interim fee application (3/2/07 -8/7/07)	6110-000		12,000.00	313.05
08/17/07	148	Stahl Cowen Crowley, LLC	Fourth Interim Fees (3/8/07 through 4/10/07)	6210-600		298.09	14.96
08/17/07	149	Stahl Cowen Crowley, LLC	Fourth Interim Expenses (3/8/07 through 4/10/07)	6220-610		14.96	0.00
10/25/07		From Account #*****4865	Transfer	9999-000	255.00		255.00
10/25/07	150	Diane T. Nauer	Collection through October, 2007	3991-320		255.00	0.00
01/22/08		From Account #*****4865	Transfer between accounts	9999-000	1,239.87		1,239.87
01/22/08	151	Public Storage	Storage Rental fee for February, 2008	2410-000		1,200.00	39.87
01/22/08	152	AT&T	Phone service charge	2990-000		39.87	0.00
03/25/08		From Account #*****4865	Account Transfer	9999-000	1,275.83		1,275.83
03/25/08	153	Public Storage	Storage Rental for Unit 1116	2410-000		1,236.00	39.83
03/25/08	154	AT & T	Telephone charges	2990-000		39.83	0.00
04/30/08		From Account #*****4865	Account Transfer	9999-000	1,236.00		1,236.00
04/30/08	155	Public Storage	Storage Rental Fee	2410-000		1,236.00	0.00
07/24/08		From Account #*****4865	account transfer	9999-000	1,239.92		1,239.92
07/24/08	156	AT&T	Telephone charges	2990-000		39.92	1,200.00
07/24/08	157	Public Storage	Storage fee charges	2410-000		1,200.00	0.00
08/21/08		From Account #*****4865	Account Transfer	9999-000	39.91		39.91

Subtotals: \$39,397.09 \$40,557.18

{} Asset reference(s)

Printed: 04/12/2012 10:05 AM V.12.57

Exhibit B

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Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483
Case Name: VERIDIANHEALTH, LLC

Trustee: NORMAN NEWMAN (330560)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-****48-66 - Checking Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***5479
Period Ending: 04/12/12

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
08/21/08	158	AT&T	Phone charges	2990-000		39.91	0.00
09/10/08		From Account #*****4865	Account Transfer	9999-000	1,236.00		1,236.00
09/10/08	159	Public Storage	Rent for the month of October, 2008	2410-000		1,236.00	0.00
11/18/08		From Account #*****4865	Bank Transfer	9999-000	2,157.17		2,157.17
11/18/08	160	Diane T. Nauer	Services rendered in September, 2008	3991-320		600.00	1,557.17
11/18/08	161	Diane T. Nauer	Collection Services for November, 2008	3991-320		281.25	1,275.92
11/18/08	162	AT&T	Phone Charges	2990-000		39.92	1,236.00
11/18/08	163	Public Storage	December Storage Charges	2410-000		1,236.00	0.00
02/19/09		From Account #*****4865	Account Transfer	9999-000	23,997.44		23,997.44
02/19/09	164	Much Shelist, et.al.	Final Chapter 11 Compensation	6110-000		23,997.44	0.00

ACCOUNT TOTALS	237,025.76	237,025.76	\$0.00
Less: Bank Transfers	237,025.76	3,250.05	
Subtotal	0.00	233,775.71	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$0.00	\$233,775.71	

Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483

Case Name: VERIDIANHEALTH, LLC

Taxpayer ID #: **-***5479

Period Ending: 04/12/12

Trustee: NORMAN NEWMAN (330560)

Bank Name: The Bank of New York Mellon

Account: 9200-*****48-65 - Checking Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
04/06/10		Wire in from JPMorgan Chase Bank, N.A. account *****4865	Wire in from JPMorgan Chase Bank, N.A. account *****4865	9999-000	75,755.97		75,755.97
04/22/10	11117	Public Storage	Storage Rent for May, 2010	2410-000		1,338.00	74,417.97
04/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	3.62		74,421.59
05/28/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	4.42		74,426.01
06/07/10	11118	Public Storage	June and July Rent	2410-000		2,676.00	71,750.01
06/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	4.18		71,754.19
07/08/10	11119	R4 Services LLC	Removal and Destruction of Books and Records	3991-000		8,500.00	63,254.19
07/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	3.96		63,258.15
08/11/10	{3}	Abrams, Fensterman, et.al.	Account Receivable	1121-000	7,650.00		70,908.15
08/12/10	11120	Diane T. Nauer	Payment for collection services on July 29, 2010	3991-320		1,147.50	69,760.65
08/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	3.99		69,764.64
09/15/10	{3}	Weber Gunn, PLLC	Account Receivable	1121-000	4,500.00		74,264.64
09/15/10	11121	Diane T. Nauer	Account Receivable Collection for September 13, 2010	3991-320		675.00	73,589.64
09/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	1.76		73,591.40
10/29/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	1.86		73,593.26
11/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	1.80		73,595.06
12/15/10	{3}	Young and Young Lawyers	ACCOUNT RECEIVABLE	1121-000	500.00		74,095.06
12/15/10	11122	Diane T. Nauer	Account Receivable Collection Services for December 10, 2010	3991-320		75.00	74,020.06
12/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	1.88		74,021.94
01/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	1.88		74,023.82
02/15/11	11123	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 02/15/2011 FOR CASE #05-31483, Bond #016026455	2300-000		70.16	73,953.66
02/28/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	1.70		73,955.36
03/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	1.88		73,957.24
04/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	1.82		73,959.06
05/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	1.88		73,960.94
06/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.60		73,961.54
07/20/11	11124	Miller Cooper & Co., Ltd.	Final Compensation for the period 7/23/08 through 4/15/11	3410-000		33,946.19	40,015.35
07/20/11	11125	Miller Cooper & Co., Ltd.	Final Expense Reimbursement for the period 7/23/08 through 4/15/11	3420-000		600.00	39,415.35
07/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.62		39,415.97

Subtotals :

\$88,443.82

\$49,027.85

Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483
Case Name: VERIDIANHEALTH, LLC

Trustee: NORMAN NEWMAN (330560)
Bank Name: The Bank of New York Mellon
Account: 9200-*****48-65 - Checking Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***5479
Period Ending: 04/12/12

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
08/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.40		39,416.37
08/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		117.82	39,298.55
09/08/11		The Bank of New York Mellon	Bank and Technology Services Fee Adjustment	2600-000		-92.82	39,391.37
09/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.32		39,391.69
09/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		80.89	39,310.80
10/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.33		39,311.13
10/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		78.08	39,233.05
11/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.32		39,233.37
11/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		85.99	39,147.38
12/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.33		39,147.71
01/31/12	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.33		39,148.04
02/07/12	11126	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 02/07/2012 FOR CASE #05-31483, Bond#016026455	2300-000		31.93	39,116.11

ACCOUNT TOTALS	88,445.85	49,329.74	\$39,116.11
Less: Bank Transfers	75,755.97	0.00	
Subtotal	12,689.88	49,329.74	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$12,689.88	\$49,329.74	

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Form 2

Cash Receipts And Disbursements Record

Case Number: 05-31483
Case Name: VERIDIANHEALTH, LLC

Trustee: NORMAN NEWMAN (330560)
Bank Name: The Bank of New York Mellon
Account: 9200-*****48-66 - Checking Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-*5479
Period Ending: 04/12/12

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance

(No Transactions on File for this Period)

ACCOUNT TOTALS	0.00	0.00	\$0.00
Less: Bank Transfers	0.00	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$0.00	\$0.00	

Net Receipts :	1,177,774.68
Net Estate :	\$1,177,774.68

TOTAL - ALL ACCOUNTS	Net Receipts	Net Disbursements	Account Balances
MMA # **-*48-65	1,165,084.80	855,553.12	0.00
Checking # **-*48-66	0.00	233,775.71	0.00
Checking # 9200-*****48-65	12,689.88	49,329.74	39,116.11
Checking # 9200-*****48-66	0.00	0.00	0.00
	\$1,177,774.68	\$1,138,658.57	\$39,116.11

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Claims Proposed Distribution

Case: 05-31483 VERIDIANHEALTH, LLC

Report Includes ONLY Claims with a Proposed Distribution

Case Balance:		\$39,116.11	Total Proposed Payment:		\$39,116.11	Remaining Balance:		\$0.00
Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
A	Norman B. Newman, Trustee <2100-00 Trustee Compensation>	Admin Ch. 7	16,057.75	16,057.75	0.00	16,057.75	13,082.83	26,033.28
B-7	Much Shelist, et.al. <3110-00 Attorney for Trustee Fees (Trustee Firm)>	Admin Ch. 7	94,464.00	94,464.00	51,679.00	42,785.00	25,284.25	749.03
C-7	Much Shelist, et.al. <3120-00 Attorney for Trustee Expenses (Trustee Firm)>	Admin Ch. 7	1,733.11	1,733.11	663.00	1,070.11	749.03	0.00
SUBTOTAL FOR ADMIN CH. 7			112,254.86	112,254.86	52,342.00	59,912.86	39,116.11	
Total for Case 05-31483 :			\$112,254.86	\$112,254.86	\$52,342.00	\$59,912.86	\$39,116.11	

CASE SUMMARY

	Amount Filed	Amount Allowed	Paid to Date	Proposed Payment	% paid
Total Administrative Claims :	\$112,254.86	\$112,254.86	\$52,342.00	\$39,116.11	81.473631%

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 05-31483

Case Name: VERIDIANHEALTH, LLC

Trustee Name: NORMAN NEWMAN

Balance on hand: \$ 39,116.11

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	DVI Fin. Serv., Inc. Agent for US Bank Portfolio Ser.	21,063.26	0.00	0.00	0.00
15	JPMorgan Chase Bank, NA	8,048,793.34	8,048,793.34	475,000.00	0.00

Total to be paid to secured creditors: \$ 0.00

Remaining balance: \$ 39,116.11

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - Norman B. Newman, Trustee	16,057.75	0.00	13,082.83
Attorney for Trustee, Fees - Much Shelist, et.al.	94,464.00	51,679.00	25,284.25
Attorney for Trustee, Expenses - Much Shelist, et.al.	1,733.11	663.00	749.03
Accountant for Trustee, Fees - Miller Cooper & Co., Ltd.	33,946.19	33,946.19	0.00
Accountant for Trustee, Expenses - Miller Cooper & Co., Ltd.	600.00	600.00	0.00
Other Fees: Brown & Joseph	11,000.00	11,000.00	0.00
Other Expenses: AT&T	1,030.78	1,030.78	0.00
Other Fees: Diane T. Nauer	10,392.87	10,392.87	0.00
Other Fees: R4	8,500.00	8,500.00	0.00
Other Expenses: International Sureties, Ltd.	10,335.82	10,335.82	0.00
Other Expenses: Public Storage	42,825.00	42,825.00	0.00

Total to be paid for chapter 7 administration expenses: \$ 39,116.11

Remaining balance: \$ 0.00

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Attorney for Trustee Fees - Much Shelist, et.al.	289,539.70	289,539.70	0.00
Attorney for Trustee Expenses - Much Shelist, et.al.	6,989.23	6,989.23	0.00
Accountant for Trustee/D-I-P Fees - Miller Cooper & Co., Ltd.	51,425.00	51,425.00	0.00
Accountant for Trustee/D-I-P Expenses - Miller Cooper & Co., Ltd.	113.49	113.49	0.00
Other Fees: Diane T. Nauer	41,984.43	41,984.43	0.00
Other Expenses: AT&T	550.93	550.93	0.00
Attorney for Special Counsel Fees - Stahl Cowen Crowley, LLC	14,077.20	14,077.20	0.00
Attorney for Special Counsel Expenses - Stahl Cowen Crowley, LLC	22.00	22.00	0.00
Other Fees: High Ridge Partners	38,428.97	38,428.97	0.00
Other Fees: Wayne Rubenstein	4,250.00	4,250.00	0.00
Other Expenses: Georgia-Pacific Consumer Products LP	125,000.00	0.00	0.00
Other Expenses: Hilco/Incipient Healthcare	15,900.00	15,900.00	0.00
Other Expenses: Public Storage	12,135.00	12,135.00	0.00
Other Expenses: U.S. Trustee Payment Center	17,000.00	17,000.00	0.00

Total to be paid for prior chapter administrative expenses: \$ 0.00
 Remaining balance: \$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$50,264.17 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
21	Michael W. Weimann	1,019.23	0.00	0.00
26	Department of Employment Security	6,354.15	0.00	0.00
28	IAN BLACKBURN	5,014.59	0.00	0.00
29	NICOLE JEANPOIS	708.00	0.00	0.00
32	Lawrence Womack	3,985.24	0.00	0.00
36	Smith Dr Lawrence	1,486.68	0.00	0.00
38	MICKAEL REPASKY	2,966.95	0.00	0.00
42	Bailey Kim	2,580.27	0.00	0.00
45 -2	NANCY KEAN	3,200.00	0.00	0.00

46	JEFFREY PECARO	4,500.00	0.00	0.00
48	JOHN FALCUS	8,108.37	0.00	0.00
49	KEITH VARVEL	7,350.11	0.00	0.00
60	RITA MAGNANI	1,971.35	0.00	0.00
61	Michael W. Weimann	1,019.23	0.00	0.00

Total to be paid for priority claims: \$ 0.00

Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 23,745,089.80 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2	Federal Express Corporation	6,070.86	0.00	0.00
3	M3 Financial Services, Inc	694.18	0.00	0.00
4	Officeteam	516.80	0.00	0.00
5	American Express Travel Related Svcs Co.	6,001.72	0.00	0.00
6	American Express Travel Related Svcs Co.	4,823.24	0.00	0.00
7	American Express Travel Related Svcs Co.	624.00	0.00	0.00
8	American Express Travel Related Svcs Co.	96.66	0.00	0.00
9	American Express Travel Related Svcs Co.	179,459.32	0.00	0.00
10	American Express Travel Related Svcs Co.	15,651.72	0.00	0.00
11	American Express Travel Related Svcs Co	2,474.61	0.00	0.00
12	American Express Travel Related Svcs Co.	2,647.10	0.00	0.00
13	American Express Travel Related Svcs Co.	28,250.09	0.00	0.00
14	Cingular Wireless LLC	30,936.96	0.00	0.00
16	Verizon Wireless Midwest	20,794.38	0.00	0.00
17	Office Plus of Lake County	14,402.05	0.00	0.00
18	Tristanne Anzells	11,958.00	0.00	0.00
19	State Farm Fire & Casualty Company	660,000.00	0.00	0.00
20	State Farm Mutual Automobile Insurance Company	2,640,000.00	0.00	0.00
22	United Healthcare Services	4,521,441.90	0.00	0.00
23	Suzanne Rubin	0.00	0.00	0.00

Document		Page 29 of 33		Desc Main	
24	Health Care Service Corporation	15,000,000.00	0.00	0.00	
25	Walder Hayden & Brogan , PA	82,317.35	0.00	0.00	
27	Robbins, Salomon & Patt, Ltd.	129,703.26	0.00	0.00	
30	Ronald Richter	1,370.26	0.00	0.00	
31	American Background	1,485.00	0.00	0.00	
33	Tilley Chiropractic Clinic	1,016.30	0.00	0.00	
34	Mehrnaz Molaei	200.00	0.00	0.00	
35	Dr. Reza Donesh	461.02	0.00	0.00	
37	Back To Health, LLC	1,436.47	0.00	0.00	
39	Hands On Technology	2,962.64	0.00	0.00	
40	Solounias Izabella	200.00	0.00	0.00	
41	Joseph C. Iuvara, D.C.	521.26	0.00	0.00	
43	Michael Murray	12,000.00	0.00	0.00	
44	AUDRA FLINT	7,287.85	0.00	0.00	
47	Dr. Gary Pritchett	3,244.00	0.00	0.00	
50	American Express Travel Related Svcs Co.	179,038.52	0.00	0.00	
51	American Express Travel Related Svcs Co	96.66	0.00	0.00	
52	American Express Travel Related Svcs Co	624.00	0.00	0.00	
53	American Express Travel Related Svcs Co	4,823.24	0.00	0.00	
54	American Express Travel Related Svcs Co	6,001.72	0.00	0.00	
55	American Express Travel Related Svcs Co	28,250.09	0.00	0.00	
56	American Express Travel Related Svcs Co	2,647.10	0.00	0.00	
57	American Express Travel Related Svcs Co	2,474.61	0.00	0.00	
58	American Express Travel Related Svcs Co	15,651.72	0.00	0.00	
59	Walder Hayden & Brogan PA	0.00	0.00	0.00	
62	Office Plus of Lake County	0.00	0.00	0.00	
63	Aapex Messenger & Delivery Inc	2,804.35	0.00	0.00	
64	Signature Cleaning, Inc.	588.45	0.00	0.00	
65	J.A.R.S. Commercial Corp.	11,377.16	0.00	0.00	
66	Dr. Joel D. Stein, DO	20,274.50	0.00	0.00	
67U	Georgia-Pacific Consumer Products LP	79,388.68	0.00	0.00	

Total to be paid for timely general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
68	John Gaynor	0.00	0.00	0.00
69	SLAVICA DJURDJEVIC	0.00	0.00	0.00
70	McDermott Will & Emery	0.00	0.00	0.00

Total to be paid for tardy general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00
 Remaining balance: \$ 0.00

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In Re:)	Chapter 7
)	Case No. 05 B 31483
VERIDIANHEALTH, LLC, <i>et al.</i> ,)	Hon. Carol A. Doyle
)	
Debtors.)	

AGREED ORDER

This cause coming to be heard on the motion of Georgia-Pacific Consumer Products, L.P. ("GPCP") for allowance and payment of a Chapter 11 administrative claim (the "Motion"); Norman B. Newman, not individually but as Chapter 7 trustee herein, having objected to the Motion; the Court having set the Motion for trial; the parties having resolved their dispute as to the Motion prior to trial; and the Court being otherwise fully advised in the premises; IT IS HEREBY AGREED AND ORDERED THAT:

1. GPCP shall have an allowed Chapter 11 administrative claim in the amount of \$125,000.00.
2. The remaining amount requested by GPCP in the Motion, \$79,388.68, shall be allowed as an unsecured non-priority claim.
3. This Order fully and finally resolves the Motion.

**Norman B. Newman, not
individually but as Chapter 7
Trustee**

By: /s/ Colleen E. McManus
one of his attorneys

Colleen E. McManus
Much Shelist Denenberg Ament
& Rubenstein, P.C.
191 N. Wacker Dr., Suite 1800
Chicago, IL 60606
Phone: 312-521-2695

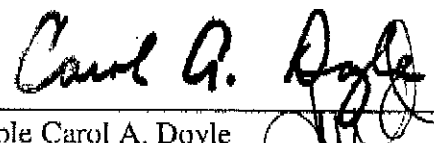
**Georgia-Pacific Consumer
Products, L.P.**

By: /s/ Michael H. Traison
one of its attorneys

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Donald J. Hutchinson
Miller Canfield Paddock & Stone, P.L.C.
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Detroit, MI 48226
Phone: 312-496-7536

ENTERED:


Honorable Carol A. Doyle
United States Chief Bankruptcy Judge

6/19/08

OCT 31 2011

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October 28, 2011

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John D. Docken
US Bank Portfolio Services
1310 Madrid Street, Suite 103
Marshall, MN56258

Re: VeridianHealth, LLC, et.al. – Case No. 05-31483

Dear Mr. Docken:

I serve as Chapter 7 Bankruptcy Trustee for VeridianHealth, LLC, MISU Midwest, LLC Universal Enterprises Midwest, LLC and Factor, LLC. I enclose a copy of a secured proof of claim in the amount of \$21,063.26 which you filed on September 9, 2005, on behalf of DVI Financial Services, Inc.

The claim seeks payment in connection with an equipment lease. A review of the documents attached to the proof of claim indicates that the Lessee was Prema, LLC, which is not one of the Debtors involved in the above-referenced Chapter 7 cases. If DVI Financial Services, Inc. does, in fact, have a claim against one of the Debtors, the funds I am holding in the Chapter 7 bankruptcy estate did not come from the sale of any equipment which is the subject of the lease.

Accordingly, I would appreciate it if you would agreed that the claim which you filed on behalf of DVI Financial Services, Inc. should be disallowed. If, however, you are able to demonstrate that one of the Debtors is responsible for payment of the claim, I ask that you agree that the claim should be allowed as general unsecured claim, rather than as a secured claim, for purposes of distribution.

Very truly yours,


Norman B. Newman

NBN:nas
Enclosure

I agree that the claim of DVI Financial Services, Inc. filed on September 9, 2005, as a secured claim in the amount of \$21,063.26, should be disallowed.

DVI Financial Services, Inc.

By:


John D. Docken

US Bank Portfolio Services, Servicing Agent

Much Shelist Denenberg Ament & Rubenstein, P.C.

U.S. Bankruptcy Court
Equipment Finance, Inc. dba

INTERNATIONAL
ALLIANCE
OF LAW FIRMS